



OVERSEAS ARRIVALS AND DEPARTURES

AUSTRALIA

EMBARGO: 11:30AM (CANBERRA TIME) TUES 20 MAY 2003

APRIL 2003 PRELIMINARY

	Apr 2003 '000	% change between Mar 2003 and Apr 2003	Jul 2002 to Apr 2003 '000	% change on corresponding period in 2001/2002
Short-term				TAKE CARE!
Visitor arrivals				Trend estimated
Trend	354.3	-4.4		revised as new mean data become available data become available
Seasonally Adjusted	327.0	-11.0		data become area a. See note on page 2.
Original	313.0		4,078.2	-0.5
MARCH 20	03 K E	Y FIGU	RES	
	March 2003 '000	July 200. 3 March 20 2000		% change on corresponding period in 2002
Short-term(a)				
Visitor arrivals	392.5	3,765.	1	0.7
Resident departures	245.5	2,549.	3	2.5
Nesident departures	21010	,		
	21010	,		
Total permanent &	21010	,		2.0
	21010	,		
Total permanent &	31.1	299.		5.9
Total permanent & long-term(a)			7	

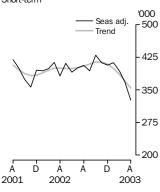
(a) Original

KEY POINTS

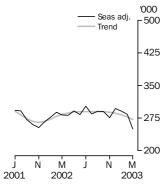
International reports of an atypical pneumonia known as Severe Acute Respiratory Syndrome (SARS) in several Asian Countries (and subsequently other countries) leading to a World Health Organisation emergency travel advisory on 15 March 2003, and the anticipation and commencement of military action in Iraq on 20 March 2003, have had a significant impact on overseas arrivals and departures, particularly short-term movements.

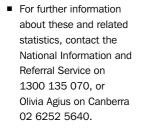
- Preliminary estimates indicate that there were 313,000 short-term visitor arrivals to Australia during April 2003. The trend estimate for short-term visitor arrivals in April 2003 was 354,300 representing a continuing decline in the trend since the revised series peaked in November 2002 (15% lower).
- The seasonally adjusted preliminary estimate of short-term visitor arrivals for April (327,000) is the lowest in over 5 years (318,000 in March 1998).
- The preliminary seasonally adjusted monthly decline (down 40,600) is comparable with the decline in arrivals after the Sydney 2000 Olympic Games (down 38,200 in October 2000) but otherwise the largest monthly decline in at least 33 years (records began in 1969).
- During March 2003 there were 245,500 short-term departures of Australian residents. The trend estimate for short-term resident departures in March 2003 (271,800) reveals an emerging decline in the revised series since July 2002 (6% lower).
- The monthly decline in seasonally adjusted short-term departures of Australian residents for March 2003 (down 33,700 or 12%) is the second largest decline in at least 27 years (records began in 1976), with the largest being a 13% decline in January 1991 (coinciding with the commencement of the Persian Gulf War in January 1991).

Visitor arrivals (p) Short-term



Resident departures





	ΝΟΤΕS							
FORTHCOMING ISSUES	ISSUE	EXPECTED RELEASE DATE						
	May 2003 June 2003	25 June 2003 24 July 2003						
AMENDMENT TO PREVIOUS ISSUE		ication (released 28 April 2003), contained an error on see paragraph 23 of the Explanatory Notes.						
DATA NOTES	For data quality and revision issue	s see Appendix 2 on page 21.						
	Caution must be exercised when a For further information see parage	assessing trend estimates for recent months. raph 19 of the Explanatory Notes.						
	• • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •						
CHANGES IN THIS ISSUE		n: Short-term Visitor Arrivals is included in this issue.						
TREND REVISIONS	Each time new seasonally adjusted estimates become available, trend estimates of short-term arrivals are revised (see paragraphs 15 to 18 of the Explanatory Notes).							
	The examples in the graphs below shows an illustrative scenario and the consequent revision to previous trend estimates of visitor arrivals and resident departures.							
	1 The seasonally adjusted estimate for:							
	May visitor arrivals is 3.30% higher than April April resident departures is 3.30% higher than March.							
	2 The seasonally adjusted estimat	e for:						
	May visitor arrivals is 3.30% lower	than April						
	April resident departures is 3.30%	lower than March.						
	VISITOR ARRIVALS(p)	RESIDENT DEPARTURES						
		Published trend 1 2 425 425 350 275 200 2003 2003 2003 2003 2003 2002 2003 2003 2002 2003 2003 2003 2002 2003 2002 2003 2003 2002 2003						
	years.							

Susan Linacre

Acting Australian Statistician

SHORT-TERM MOVEMENTS

VISITOR ARRIVALS

Preliminary estimates for April 2003 when compared with April 2002, show a 40% decline (down 23,000) in arrivals from South East Asia whereas March quarter 2003 was down 9% on March quarter 2002.

Preliminary estimates for North East Asia for April 2003 were down 28% (30,000) compared to April 2002 whereas March quarter 2003 recorded an increase of 1% compared to March quarter 2002.

There were 392,500 short-term visitor arrivals to Australia during March 2003. This brought the total for the nine months to March 2003 to 3,765,100, an increase of 1% from the corresponding period to March 2002.

Of the top ten source countries for the nine months to March 2003, there was an increase in the number of short-term visitors from China (up 19%), Korea (up 12%) and Japan (up 11%), compared to the same period in 2002. A decline was experienced in the number of short-term visitors from Singapore (down 7%), Hong Kong (down 6%), Germany (down 1%) and New Zealand (down 1%).

Compared to the nine months to March 2002, Queensland experienced the largest increase in overseas visitors (up 63,500 or 6%). The Northern Territory had the largest decline (down 10,200), while the fastest decline was experienced by the Australian Capital Territory (down 20%).

RESIDENT DEPARTURES

During March 2003 there were 245,500 short-term departures of Australian residents, bringing the total for the nine months to March 2003 to 2,549,300, an increase of 3% from the corresponding period to March 2002.

Of the top 10 destinations for short-term departures of Australian residents for the nine months to March 2003, there was an increase in the number of residents departures to China (up 20%), Fiji (up 16%) and United States (up 8%), compared to the same period in 2002. There was a decrease in the number of resident departures to Indonesia (down 25%), Singapore (down 16%), Malaysia (down 4%) and Hong Kong (down 4%).

PERMANENT AND LONG-TERM MOVEMENTS

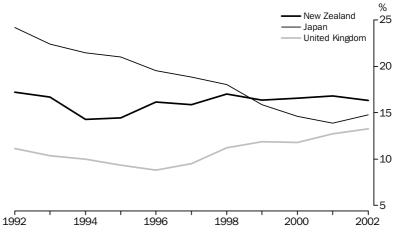
There were 8,400 permanent (settler) arrivals in Australia during March 2003. This brought the total for the nine months to March 2003 to 68,200, an increase of 3% compared to the corresponding period in 2002. New Zealand was the main source country for settler arrivals in the nine months to March 2003, accounting for 14% of all permanent arrivals. The United Kingdom was the second largest source country (13%). During March 2003 there were 4,200 permanent departures from Australia. This brought the total number of permanent departures to 38,700 for the nine months to March 2003. This was 4% higher than in the corresponding period in 2002.

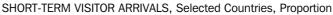
The net gain from permanent and long-term migration during the nine months to March 2003 was 128,800 people. This was 13% higher than the net gain for the nine months to

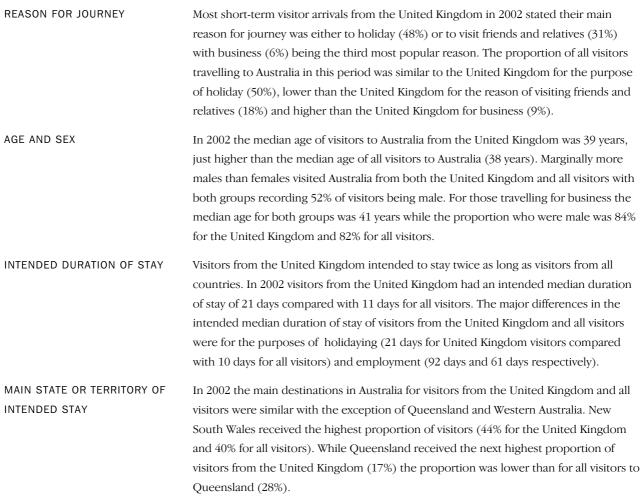
March in 2002 (113,700 people).

UNITED KINGDOM: SHORT-TERM VISITOR ARRIVALS

Between 1992 and 2002 the United Kingdom was the third largest source country for short-term visitor arrivals to Australia. Both visitors from New Zealand and Japan exceeded arrivals from the United Kingdom during this period. The United Kingdom averaged 11% of all visitor arrivals while Japan averaged 18% and New Zealand averaged 16% between 1992 and 2002. In 2002 there were 642,700 arrivals from the United Kingdom or 13% of all arrivals.







UNITED KINGDOM: SHORT-TERM VISITOR ARRIVALS

SHORT-TERM VISITOR ARRIVALS — Selected Characteristics, 2002

		UNITED	KINGDO	DM			ALL COUNTRIES				
	Unit	Holiday	Visiting friends and relatives	Business	Employ- ment	Total	Holiday	Visiting friends and relatives		Employ- ment	Total
• • • • • • • • • • • • • • • • • • • •		• • • • • •	••••				• • • • • • • •	••••			
Number	'000'	308.8	200.9	36.8	20.4	642.7	2,401.5	847.6	442.5	81.9	4,841.2
Proportion	%	48.1	31.3	5.7	3.2	100.0	49.6	17.5	9.1	1.7	100.0
Median age	Years	34.6	46.7	40.6	28.3	38.6	36.1	44.1	41.3	29.5	37.6
Proportion Male	%	52.0	46.0	84.0	59.1	52.2	47.4	45.0	81.9	58.8	51.8
Median duration of stay	Days	21.2	22.7	10.5	91.5	21.4	9.6	17.7	7.4	61.1	10.5
Main state or territory of intended stay—											
New South Wales	%	48.4	35.9	46.7	46.5	43.9	38.3	40.2	46.7	45.0	40.1
Victoria	%	13.4	18.9	25.3	19.0	16.4	13.2	21.9	25.3	19.3	16.9
Queensland	%	18.2	16.6	10.0	13.8	17.0	35.0	19.3	13.9	16.8	28.0
South Australia	%	2.3	5.7	3.8	3.4	3.7	1.5	3.8	2.8	3.6	2.3
Western Australia	%	15.0	20.5	11.3	13.7	16.4	9.4	12.5	7.3	10.5	9.7
Tasmania	%	0.6	1.0	0.7	0.8	0.8	0.7	0.7	0.6	1.0	0.7
Northern Territory	%	1.7	0.4	0.8	1.4	1.2	1.4	0.5	1.7	2.4	1.3
Australian Capital Territory	%	0.4	0.9	1.4	1.2	0.8	0.4	1.0	1.8	1.3	1.0

MAIN STATE OR TERRITORY OF INTENDED STAY continued

Western Australia and Victoria each received 16% of visitors from the United Kingdom. While the proportion for Victoria was similar to that recorded for all visitors (17%) it was higher than the proportion for all visitors to Western Australia (10%).

SEASONALITY OF ARRIVALS For both visitors from the United Kingdom and all visitors December was the most popular month to visit Australia. In December 2002, 16% of visitors from the United Kingdom and 11% of all visitors arrived in Australia. The least popular months for United Kingdom visitors were May and June (each 4%). These months were also the least popular months for travel to Australia for all visitors but the proportions were higher (each 7%). While the climatic conditions influence travel, especially for holiday and visiting friends and relatives, both business and employment opportunities also influence when people choose to visit Australia.

SEASONALITY OF TRAVEL, United Kindgom, Proportion

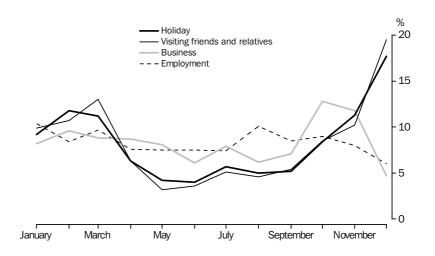


TABLE 1. TOTAL MOVEMENT—ARRIVALS: CATEGORY OF MOVEMENT

							arrivals (a)		
		Long-term	arrivals	Total		('(000)		
				permanent			Overseas	Overseas	Total
	Permanent			and		Overseas	visitors	visitors	arrivals
	arrivals	Australian	Overseas	long-term	Australian	visitors	(Seasonally	(Trend	(a)
Period	Settlers	residents	visitors	arrivals	residents	(original)	adjusted)(b)	estimate)(c)	('000)
Year ended 31 December									
2000	97,180	80,310	140,080	317,560	3,423.0	4,931.4			8,671.9
2001	100,890	85,130	170,390	356,410	3,449.9	4,855.7			8,662.1
2002	89,350	92,400	180,240	361,990	3,394.9	4,841.2			8,598.1
Year ended 30 June									
2000	92,270	79,650	133,200	305,120	3,299.9	4,651.8			8,256.8
2001	107,370	82,890	158,310	348,570	3,543.0	5,031.3			8,922.9
2002	88,900	88,600	175,870	353,370	3,345.0	4,768.3			8,466.6
2002(d) -									
February	6,880	7,240	29,610	43,730	227.2	437.2	399.4	395.5	708.1
March	7,310	7,440	14,660	29,400	253.9	446.5	413.4	399.9	729.8
April	7,080	5,580	11,380	24,030	265.6	360.3	382.6	400.7	649.9
May	7,300	5,290	8,870	21,460	246.9	329.9	411.2	399.5	598.3
June	8,180	6,610	10,020	24,810	260.8	339.4	391.3	399.2	625.0
July	7,590	7,570	25,790	40,950	342.9	418.2	401.1	401.0	802.0
August	8,230	7,200	11,940	27,370	292.3	371.9	406.5	404.6	691.6
September	7,570	7,010	10,680	25,250	308.3	358.6	393.7	409.4	692.1
October	6,780	7,360	13,300	27,450	372.5	428.9	430.2	414.0	828.8
November	7,210	8,520	9,780	25,500	252.4	437.0	413.2	414.8	714.9
December	7,250	14,790	9,200	31,230	204.6	534.0	407.1	409.9	769.8
2003 —									
January	7,870	8,610	24,690	41,170	401.1	396.6	413.1	399.4	838.9
February	7,310	7,310	35,040	49,670	243.5	427.5	393.5	385.5	720.6
March	8,410	7,370	15,360	31,140	249.2	392.5	367.6	370.5	672.8
April p	n.y.a	n.y.a	n.y.a	n.y.a	n.y.a	313.0	327.0	354.3	n.y.a

(a) Figures for short-term movement are based on a sample and are subject to sampling error. See paragraphs 10 and 11 of the Explanatory Notes for more detail. (b) See paragraphs 15, 16, 18 and 19 of the Explanatory Notes. (c) See paragraphs 17, 18 and 19 of the Explanatory Notes. (d) Monthly numbers do not add to yearly total because of rounding.

TABLE 2. TOTAL MOVEMENT-DEPARTURES: CATEGORY OF MOVEMENT

						Short-term a	lepartures (a)		
		Long-term	departures	Total		('(000)		
				permanent		Australian	Australian		Total
				and	Australian	residents	residents		departures
	Permanent	Australian	Overseas	long-term	residents	(Seasonally	(Trend	Overseas	<i>(a)</i>
Period	departures	residents	visitors	departures	(original)	adjusted)(b)	estimate)(c)	visitors	('000)
Year ended 31 December									
2000	43,820	88,090	74,210	206,120	3,498.2			4,911.5	8,615.8
2001	47,600	93,460	75,070	216,130	3,442.6			4,918.1	8,576.8
2002	49,080	89,990	83,870	222,940	3,461.0			4,894.7	8,578.7
Year ended 30 June									
2000	41,080	84,920	71,850	197,850	3,332.3			4,635.2	8,165.3
2001	46,520	92,950	73,430	212,900	3,577.3			5,055.8	8,846.1
2002	48,240	92,070	79,380	219,690	3,367.9			4,837.8	8,425.3
2002(d) -									
January	6,680	13,700	6,480	26,860	239.5	277.9	272.7	491.3	757.6
February	3,680	7,780	6,460	17,930	218.6	288.8	278.8	404.0	640.6
March	4,080	7,980	6,510	18,570	283.5	282.7	284.0	441.4	743.4
April	4,190	8,030	5,150	17,370	267.9	281.4	287.2	419.5	704.8
May	3,470	7,280	5,530	16,280	294.5	291.8	289.2	356.7	667.5
June	3,280	5,730	7,650	16,650	318.6	283.4	290.1	347.5	682.7
July	4,070	7,530	7,590	19,200	318.7	302.8	290.4	369.4	707.3
August	4,600	8,510	6,190	19,300	283.4	284.6	290.2	432.6	735.3
September	3,490	5,660	5,980	15,130	351.6	290.9	290.2	337.5	704.2
October	3,470	5,600	5,370	14,430	268.4	289.9	289.8	392.9	675.7
November	3,550	5,310	7,920	16,790	251.1	276.1	288.6	455.2	723.1
December	4,510	6,870	13,050	24,430	365.1	297.1	286.1	446.9	836.4
2003 —									
January	6,840	12,620	7,440	26,900	249.1	290.5	282.3	510.5	786.5
February	3,980	7,170	5,910	17,050	216.4	283.9	277.5	397.7	631.1
March	4,230	7,340	6,080	17,660	245.5	250.2	271.8	421.6	684.7
(a) Figures for short-term movem	,	,	,	· · · · · ·					

(a) Figures for short-term movement are based on a sample and are subject to sampling error. See paragraphs 10 and 11 of the Explanatory Notes for more detail. (b) See paragraphs 15, 16, 18 and 19 of the Explanatory Notes. (c) See paragraphs 17, 18 and 19 of the Explanatory Notes. (d) Monthly numbers do not add to yearly total because of rounding.

			('000)					
	Year ended D	ecember	Quarter endea	l March	Nine months t	o March	Month of M	arch
	2001	2002	2002	2003	2002	2003	2002	2003
			ARRIVALS					
Intended length of stay								
Under 1 week	1,300.9	1,357.9	342.0	345.0	957.4	1,031.7	126.4	118.0
1 and under 2 weeks	1,509.9	1,435.5	360.1	329.8	1,116.5	1,075.2	132.6	115.5
2 weeks and under 1 month	1,037.5	997.8	255.0	231.5	827.7	797.1	99.8	76.9
1 and under 2 months	420.5	411.0	109.7	105.9	345.0	336.5	36.1	32.3
2 and under 3 months	139.7	150.3	41.0	40.3	114.8	116.8	12.2	11.3
3 and under 6 months	205.3	228.7	63.6	64.7	169.6	183.5	18.1	17.8
6 and under 12 months	242.1	260.0	91.7	99.4	207.6	224.2	21.4	20.8
Total(b)	4,855.7	4,841.2	1,263.0	1,216.6	3,738.6	3,765.1	446.5	392.5
Main reason for journey								
Convention/conference	135.6	129.9	23.6	26.1	96.4	94.2	10.0	11.1
Business	434.5	442.5	107.1	113.8	316.5	336.5	39.0	40.7
Visiting friends/relatives	942.4	847.6	221.1	213.7	689.2	674.7	87.7	74.9
Holiday	2,484.3	2,401.5	592.2	616.3	1,797.1	1,926.2	213.2	199.0
Employment	56.8	81.9	25.8	18.3	58.7	53.6	9.6	5.0
Education	209.6	218.9	82.5	92.7	175.1	192.6	16.5	17.3
Other and not stated(c)	592.6	719.0	210.7	135.8	605.7	487.3	70.5	44.5
Total	4,855.7	4,841.2	1,263.0	1,216.6	3,738.7	3,765.1	446.5	392.5
	,	/	DEPARTURES	5	,	,		
Intended length of stay								
Under 1 week	439.9	415.3	107.0	96.9	320.7	293.8	46.2	40.6
1 and under 2 weeks	1,046.4	1,008.5	224.7	206.5	745.2	746.3	84.7	73.2
2 weeks and under 1 month	881.2	924.2	198.3	200.2	654.5	698.5	76.7	65.3
1 and under 2 months	538.2	567.2	94.3	91.7	390.6	422.8	37.2	29.7
2 and under 3 months	183.4	193.7	29.4	27.1	131.0	138.8	11.1	9.2
3 and under 6 months	182.2	183.5	33.4	33.6	117.2	125.4	12.0	10.1
6 and under 12 months	171.3	168.6	54.5	54.9	127.7	123.7	15.7	17.3
Total(b)	3,442.6	3,461.0	741.6	711.0	2,486.8	2,549.3	283.5	245.5
Main reason for journey								
Convention/conference	134.9	135.2	29.8	29.2	88.2	92.1	14.3	12.0
Business	552.4	560.4	137.0	133.8	392.0	405.8	49.2	48.5
Visiting friends/relatives	851.2	879.7	177.0	178.2	609.5	663.6	68.8	59.9
Holiday	1,522.0	1,479.2	296.7	271.2	1,093.9	1,080.1	118.4	94.5
Employment	95.8	101.4	28.6	28.5	72.4	75.5	7.6	7.8
Education	49.7	44.0	9.8	9.3	36.6	33.4	2.5	2.4
Other and not stated(c)	236.6	261.0	62.7	60.8	194.2	198.8	22.6	20.4
Total	3,442.6	3,461.0	741.6	711.0	2,486.8	2,549.3	283.5	245.5

TABLE 3. SHORT-TERM MOVEMENT(a)—ARRIVALS OF OVERSEAS VISITORS AND DEPARTURES OF AUSTRALIAN RESIDENTS BY INTENDED LENGTH OF STAY AND MAIN REASON FOR JOURNEY

(a) Figures for short-term movement are based on a sample and are subject to sampling error. See paragraphs 10 and 11 of the Explanatory Notes for more detail. (b) Includes not stated. (c) Includes 'Exhibition' from July 1998.

	TABLE 4. PERMA Year ended D	`	Quarter ender		Nine months t	. /	Month of M	arch
Country of high (m)			~				5	
<i>Country of birth(a)</i>	2001	2002	2002	2003	2002	2003	2002	2003
Major group —								
Oceania and Antarctica	25,770	17,230	5,570	4,730	14,680	11,910	1,530	1,410
Europe and the Former USSR	17,780	18,500	4,000	4,940	12,830	14,860	1,460	1,610
Middle East and North Africa	6,260	8,210	1,260	2,530	4,250	7,740	410	980
Southeast Asia	14,440	14,520	3,140	3,560	10,580	11,060	1,160	1,380
Northeast Asia	13,690	10,740	2,770	2,570	7,920	7,740	970	820
Southern Asia	10,690	9,130	2,270	2,320	6,660	6,660	770	1,000
The Americas	2,780	2,910	590	750	2,000	2,440	200	300
Africa (excluding North Africa)	9,450	8,090	2,560	2,180	7,410	5,800	810	900
Total(b)	100,890	89,350	22,160	23,580	66,340	68,210	7,310	8,410
Major source countries —								
Bosnia-Herzegovina	510	270	80	30	300	120	40	10
China	8,090	6,950	1,800	1,620	4,910	4,980	720	550
Fiji	2,140	1,410	370	530	1,270	1,230	110	180
Former USSR and Baltic States	1,220	1,210	220	230	810	880	80	90
Yugoslavia, Federal Republic of(c)	2,200	1,820	370	320	1,510	1,200	140	130
Hong Kong (SAR of China)	1,330	950	220	290	690	780	80	90
India	6,230	4,720	1,200	1,420	3,880	3,730	420	630
Indonesia	4,730	3,060	780	690	3,480	2,230	280	260
New Zealand	21,210	14,080	4,660	3,810	11,950	9,530	1,290	1,110
Philippines	2,750	3,270	590	710	1,800	2,350	210	260
South Africa	6,190	4,670	1,640	1,190	4,640	3,140	500	500
Taiwan	2,400	1,360	460	340	1,350	870	70	70
United Kingdom	8,500	10,160	2,210	3,070	6,440	8,710	810	970
United States of America	1,220	1,230	250	270	870	980	80	120
Viet Nam	1,650	2,280	460	590	1,380	1,870	190	260

(a) See paragraphs 8 and 9 of the Explanatory Notes. (b) Includes not stated/inadequately described. (c) Includes vague responses which cannot be coded to any other category.

TABLE 5. SHORT-TERM MOVEMENT(a)—ARRIVALS OF OVERSEAS VISITORS
COUNTRY OF RESIDENCE(b)
('000)

$\begin{array}{c} \text{OCEANA AND ANTARCTICA}\\ \text{tr} \\ \text{if} \\ \text{over Zahad} \\ \text{New Calchedia} \\ \text{28.27} 30.5 \\ \text{10.6} 11.8 \\ \text{21.53} 22.5 \\ \text{20.7} 23.2 \\ $				('000)						
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$\begin{array}{c cmamp \\ Germany \\ Greece \\ 7.1 & 7.0 & 1.7 & 1.2 & 5.8 & 4.8 & 0.4 & 0.4 \\ Feland \\ Fel$	Former USSR & Baltic States	9.9	8.9	2.3	2.2	7.6	7.1	0.7	0.6	
Greece 7,1 7,0 1,7 1,2 5,8 4,8 0,4 0,4 Italy 41,3 43,3 43,3 8,6 10,1 34,2 38,0 30,0 1 Naly 43,3 43,3 8,6 10,1 34,2 38,0 30,0 1 Spain 12,4 12,5 2,6 2,77 2,8 2 1 1,0 0,0 Sweden 31,7 30,9 9,5 10,2 2,6,2 2,77 2,8 3 1,0 0,0 0,0 0,0 0,0 0,0 0,0 0,0 0,0 0,0 0,0 1,0 0,0	France	50.0	49.6	12.8	12.1	41.8	38.7	4.2	3.4	
Iteland 51.6 48.0 13.2 12.9 40.9 38.2 50. -1 Italy 43.3 43.3 43.3 8.6 10.1 34.2 38.0 30. -1 Netherlands 56.5 53.0 15.2 14.9 46.9 45.0 4.6 -1	Germany	147.6	134.8	38.2	38.8	115.0	113.6	12.7	13.3	
haly 43.3 43.3 8.6 10.1 34.2 38.0 3.0 1 Netherlands 55.5 53.0 15.2 14.9 46.9 45.0 44.0 1.0 0 Swards 10.6 16.9 5.9 6.0 14.2 14.7 1.9 0 Sweden 31.7 30.9 9.5 10.2 26.2 27.7 2.8 1.6 Switzerland 46.2 41.5 12.0 12.5 37.3 53.9 3.7 7 Other 42.2 42.4 11.6 10.9 53.5 33.9 3.6 5 Other 41.6 36.4 7.7 8.5 34.4 31.1 2.1 1.6 Strad 1.180.5 354.2 34.42 987.2 98.5 12.0 100 Strad 1.46.6 15.1 4.8 3.7 12.5 10.7 4.0 2.0 10.6 10.7 4.0 2.0 10.6 10.7 4.0 2.0 10.6 10.7 4.0 10.0 10.1	Greece	7.1	7.0	1.7	1.2	5.8	4.8	0.4	0.3	
Neberlands 56,5 53,0 15,2 14,9 46,9 45,0 46,6 45,0 Spain 12,4 12,5 2,6 2,7 10,4 10,4 10,0 10,5 Switzerland 46,2 41,5 12,0 12,3 37,3 35,9 3,7 5 Switzerland 44,2 42,2 12,0 12,3 37,3 35,9 3,6 1,7 United Kingdom 61,7,2 64,6 7,7 18,6 33,1 5,3,6,7 74,3 6 Other 42,2 42,8 11,6 10,9 34,4 31,1 21,0 14,0 Other 41,6 66,4 7,7 8,5 34,4 31,1 21,0 14,0 14,0 14,0 14,0 14,0 14,0 14,0 14,0 14,0 14,0 14,0 14,0 15,0 14,0 15,0 14,0 14,0 14,0 14,0 14,0 14,0 14,0 14,0 14,0									4.4	
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Malaysia 149.4 159.0 35.2 33.2 112.6 115.3 10.8 5.9 Philippines 30.4 28.5 7.5 5.5 21.7 18.2 3.7 2.7 Thailand 79.9 82.7 18.8 18.7 55.7 58.3 8.2 7.6 Other 18.1 20.2 5.4 4.5 15.6 14.6 1.8 7.6 4.8 7.6 4.8 7.6 4.8 7.6 4.8 7.6 4.8 7.6 4.8 7.6 4.8 7.6 4.8 7.6 4.8 7.6 4.8 7.6 4.8 7.6 4.8 7.6 4.8 7.6 4.8 7.6 4.8 7.6 4.8 7.6 $4.8.2$ 7.6 $4.8.2$ 7.6 $4.8.2$ 7.6 $4.8.2$ 7.6 7.6 7.6 7.6 7.6 7.6 7.6 7.6 7.6 7.6 7.6 7.6 7.6 7.6 7.6 7.6 7.6 <td></td> <td>7.3</td> <td>7.2</td> <td>2.1</td> <td>1.8</td> <td>6.2</td> <td>5.2</td> <td>0.6</td> <td>0.7</td>		7.3	7.2	2.1	1.8	6.2	5.2	0.6	0.7	
Philippines 30.4 28.5 7.5 5.5 21.7 18.2 3.7 5.7 Singapore 296.0 286.9 64.2 58.3 219.6 204.6 24.5 2.7 Other 18.1 20.2 5.4 4.5 15.6 14.6 1.8 7.6 4.6 Northeast Asia 679.0 673.8 155.3 141.9 506.2 483.8 57.6 44.7 Northeast Asia 673.6 195.3 62.1 134.0 160.0 12.3 11.6 Hong Kong (SAR of China) 154.1 150.9 43.0 33.6 119.3 112.2 155.5 59.6 69.3 55 Japan 673.6 715.5 177.3 176.1 500.9 $55.6.0$ 69.3 55 Grad 175.6 189.7 51.5 60.2 142.2 159.6 14.8 10.7 Taiwan 110.1 97.4 28.1 25.8 75.0 71.0 7.8 $70.$	Indonesia	97.9	89.4	22.1	19.9	75.0	67.6	8.1	6.1	
Singapore296.0286.964.258.3219.6204.624.52.7Thailand79.982.718.818.755.758.38.27Other18.120.25.44.515.614.61.81.8Total679.0673.8155.3141.9506.2483.857.649NORTHEAST ASIA —China158.0190.053.962.1134.0160.012.31Hong Kong (SAR of China)154.1150.943.033.6119.3112.215.59Japan673.6715.5177.3176.1500.9556.069.355Korea175.6189.751.560.2142.2159.614.810Taiwan110.197.428.125.875.071.07.80Other2.91.90.50.51.71.60.100Total1.274.31.345.5354.2358.3973.21.060.3119.8100SOUTHERN ASIA —India48.245.010.310.432.430.33.833Total64.058.914.114.143.441.15.223Total64.058.914.114.143.441.15.223Total577.4556.2162.4149.3432.3	Malaysia	149.4	159.0	35.2	33.2	112.6	115.3	10.8	9.8	
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Not Stated 14.0 2.6 0.8 0.9 1.8 2.4 0.3 0	Other								1.1	
	Total								5.5	
	Not Stated	14.0	2.6	0.8	0.9	1.8	2.4	0.3	0.2	
Total 4,855.7 4,841.2 1,263.0 1,216.6 3,738.7 3,765.1 446.5 392	Total	4,855.7	4,841.2	1,263.0	1,216.6	3,738.7	2 8/5 1	446.5	392.5	

(a) Figures for short-term movement are based on a sample and are subject to sampling error. See paragraphs 10 and 11 of the Explanatory Notes for more detail. (b) See paragraphs 8 and 9 of the Explanatory Notes.

TABLE 6. SHORT-TERM MOVEMENT(a)—ARRIVALS OF OVERSEAS VISITORS	
COUNTRY OF RESIDENCE(b)	
('000)	

	-		('000)					
	Quarter e Marc			Ten months	to April		Month of .	April
			%			%		
Country of residence(b)	2002	2003	change	2002	2003р	change	2002	2003p
OCEANIA AND ANTARCTICA—								
New Zealand	159.9	150.7	-5.8	657.3	656.2	-0.2	60.9	66.5
Total	191.7	181.2	-5.5	759.6	752.5	-0.9	69.6	75.4
EUROPE & THE FORMER USSR-								
Germany	38.2	38.8	1.5	124.7	123.1	-1.3	9.7	9.5
Italy	8.6	10.1	17.9	36.4	39.6	8.7	2.2	1.6
Netherlands	15.2	14.9	-1.8	50.0	47.8	-4.4	3.1	2.8
Sweden	9.5	10.2	7.5	27.8	29.5	6.0	1.6	1.8
Switzerland	12.0	12.5	4.2	39.6	38.1	-3.8	2.3	2.3
United Kingdom	206.7	196.3	-5.0	571.6	584.2	2.2	40.0	47.5
Total	354.2	344.2	-2.8	1,062.6	1,065.1	0.2	75.4	79.7
MIDDLE EAST & NORTH AFRICA—								
Total	12.5	12.1	-3.0	50.1	44.6	-11.0	3.1	2.9
SOUTHEAST ASIA—								
Indonesia	22.1	19.9	-9.7	81.4	72.5	-10.9	6.4	4.9
Malaysia	35.2	33.2	-5.8	125.6	122.9	-2.1	13.0	7.6
Philippines	7.5	5.5	-27.0	24.8	21.0	-15.4	3.1	2.8
Singapore	64.2	58.3	-9.3	237.8	214.4	-9.9	18.3	9.7
Thailand	18.8	18.7	-0.4	68.3	65.1	-4.7	12.7	6.8
Total	155.3	141.9	-8.7	562.6	517.6	-8.0	56.4	33.8
NORTHEAST ASIA—								
China	53.9	62.1	15.3	149.1	169.8	13.8	15.1	9.7
Japan	177.3	176.1	-0.6	558.5	598.4	7.1	57.7	42.4
Korea	51.5	60.2	16.9	157.4	171.3	8.9	15.1	11.8
Taiwan	28.1	25.8	-8.4	82.6	74.7	-9.7	7.6	3.7
Total	354.2	358.3	1.2	1,078.5	1,136.0	5.3	105.4	75.6
THE AMERICAS—								
Canada	32.4	29.0	-10.5	84.2	77.7	-7.7	5.8	4.9
United States of America	121.1	112.9	-6.8	357.4	357.8	0.1	30.0	28.5
Total	162.4	149.3	-8.1	470.5	459.5	-2.4	38.3	35.2
AFRICA (excluding North Africa)—								
South Africa	13.0	10.7	-17.6	48.9	41.1	-16.1	5.1	4.2
Total	17.9	10.7	-17.0	64.2	41.1 54.6	-14.8	6.5	5.6
10.00	17.9	14.0	-10.1	04.2	54.0	-14.0	0.5	5.0
Total (c) (a) Figures for short-term movement are based on a	1,263.0	1,216.6	-3.7	4,099.0	4,078.2	-0.5	360.3	313.0

(a) Figures for short-term movement are based on a sample and are subject to sampling error. See paragraphs 10 and 11 of the Explanatory Notes for more detail. (b) See paragraphs 4, 5, 8 and 9 of the Explanatory Notes. (c) Includes Southern Asia and not stated /inadequately described.

			('000)					
	Year ended D	ecember	Quarter endea	March	Nine months t	o March	Month of M	larch
Main destination(b)	2001	2002	2002	2003	2002	2003	2002	2003
OCEANIA AND ANTARCTICA —								
Fiji	94.2	128.3	27.1	25.1	82.7	95.5	10.1	8.7
New Caledonia	19.8	17.3	2.9	2.9	13.4	12.2	1.6	1.3
New Zealand	599.5	597.3	154.7	162.9	467.7	481.1	59.0	58.1
Norfolk Island	28.0	27.4	7.1	8.9	19.1	23.4	2.5	3.8
Papua New Guinea	33.4	33.3	8.2	8.0	23.0	25.5	2.6	3.1
Vanuatu	37.1	28.7	6.0	5.3	23.9	21.1	2.3	1.8
Other	37.1	33.7	7.4	6.8	25.5	25.3	2.4	2.1
Total	849.1	865.9	213.3	219.9	655.3	684.1	80.6	78.9
EUROPE & THE FORMER USSR —								
France	45.9	51.0	7.6	7.4	29.2	35.0	3.0	3.1
Germany	42.8	44.5	7.3	6.5	30.4	30.5	2.8	2.3
Greece	40.0	37.2	3.3	3.2	22.8	21.6	1.6	1.4
Ireland	26.8	25.5	4.0	4.1	18.1	17.6	1.7	1.4
Italy	74.6	75.0	8.8	8.3	46.2	49.9	4.8	3.6
Netherlands	14.9	15.9	2.0	3.4	8.3	12.3	0.7	1.6
Poland	9.0	8.3	1.0	0.7	6.1	3.7	0.6	0.5
Spain	9.0 16.0	8.3 18.1	3.4	2.8		12.7	2.1	1.3
•					11.6			
Switzerland	11.6	13.4	2.2	3.1	8.3	10.9	0.7	1.2
United Kingdom	300.8	318.3	54.1	51.4	209.3	216.9	22.3	18.4
Other	105.4	107.6	13.2	13.2	63.5	69.9	5.4	4.7
Total	688.0	714.7	106.9	104.1	453.7	480.8	45.7	39.4
MIDDLE EAST & NORTH AFRICA -								
Israel	6.0	5.5	1.5	1.0	4.1	3.7	0.5	0.5
Lebanon	18.5	21.0	2.7	2.2	11.3	14.7	1.1	0.8
Turkey	18.5	18.3	2.4	0.9	10.5	8.0	1.2	0.4
Other	39.9	38.6	8.8	9.5	27.1	31.2	3.2	2.2
Total	82.9	83.5	15.4	13.6	52.9	57.5	6.1	4.0
SOUTHEAST ASIA —								
Indonesia	288.8	241.7	51.2	30.2	205.2	154.9	20.1	12.4
Malaysia	116.5	109.5	27.1	23.7	85.2	81.7	9.5	7.8
Philippines	56.1	60.3	15.3	12.6	43.6	43.0	6.1	4.5
Singapore	160.2	149.2	38.2	33.1	123.6	104.4	13.3	10.7
Thailand	166.0	168.9	35.3	28.1	124.9	123.2	12.7	10.2
Viet Nam	65.3	79.1	20.8	22.6	51.4	64.4	6.1	5.2
Other	28.2	30.3	7.0	7.9	21.5	24.9	2.8	2.3
Total	881.1	839.0	195.0	158.1	655.3	596.5	70.6	53.1
NORTHEAST ASIA —								
China (excl. SARs and Taiwan)	109.3	136.9	29.0	30.9	89.4	106.9	11.9	12.0
Hong Kong (SAR of China)	149.6	140.5	34.1	31.7	107.6	103.7	13.4	9.8
Japan	71.5	71.4	14.8	17.1	51.9	54.1	5.6	6.1
Korea	23.5	24.6	4.8	5.4	17.3	18.7	2.2	1.3
Taiwan	34.8	36.8	8.6	9.2	27.3	29.3	3.2	3.6
Other Total	2.1 <i>390.9</i>	1.9 <i>412.2</i>	0.3 91.5	0.4 94.7	1.3 294.8	1.4 <i>314.1</i>	36.3	0.2 33.0
	570.7	712.2	71.5	21.7	271.0	511.1	50.5	55.0
SOUTHERN ASIA —			10.0	10.4	20.2	22.4		a -
India	46.7	45.8	12.3	12.4	38.3	39.4	4.3	3.5
Sri Lanka	14.1	17.4	3.6	3.8	11.2	15.4	1.7	1.6
Other Total	19.5 80.3	16.6 79.7	4.2 20.1	5.0 21.2	14.5 64.0	14.8 69.5	2.0 8.0	1.5 6.6
	00.0		20.1	21.2	01.0	07.0	0.0	5.0
THE AMERICAS — Canada	71.0	68.8	13.8	15.2	46.7	52.8	4.1	3.4
United States of America	293.5	299.1	65.1	13.2 57.5				
					195.3	210.9	24.8	18.4
Other Total	34.3 <i>39</i> 8.8	33.5 401.4	6.2 85.1	10.7 83.4	24.7 266.7	32.0 295.6	2.4 31.4	3.1 24.8
AFRICA (excluding North Africa) —	20.7	41 4	0.0	10.7	064	22.0	27	
South Africa	32.7	41.4	9.0	10.7	26.4	33.8	3.7	4.1
Other Total	17.8 50.5	20.8 62.2	4.8 13.8	4.6 15.3	15.8 42.2	15.4 49.2	1.0 4.7	1.4 5.5
Not stated/Inadequately described	21.1	2.3	0.6	0.7	1.9	1.9	0.1	0.2

TABLE 7. SHORT-TERM MOVEMENT(a) — DEPARTURES OF AUSTRALIAN RESIDENTS MAIN DESTINATION(b) ('000)

(a) Figures for short-term movement are based on a sample and are subject to sampling error. See paragraphs 10 and 11 of the Explanatory Notes for more detail. (b) See paragraphs 8 and 9 of the Explanatory Notes.

TABLE 8. SHORT-TERM MOVEMENT(a) — DEPARTURES OF OVERSEAS VISITORS STATE/TERRITORY IN WHICH MOST TIME WAS SPENT (000)

			(1000)					
	Year end	led	Quarter e	nded	Nine months t	o March	Month of M	arch
State/Territory in which	Decemt	ber	March	1				
most time was spent	2001	2002	2002	2003	2002	2003	2002	2003
New South Wales	2,100.4	2,058.3	600.4	589.1	1,575.5	1,568.8	187.8	182.9
Victoria	753.9	762.8	226.2	218.5	584.4	583.2	81.2	70.2
Queensland	1,333.1	1,347.8	304.8	320.8	994.6	1,058.1	104.3	103.3
South Australia	116.5	114.1	34.0	32.3	89.3	86.8	11.6	10.2
Western Australia	458.6	460.4	129.3	134.5	340.6	355.9	43.0	43.3
Tasmania	33.0	38.9	16.0	13.5	31.4	30.8	3.9	4.5
Northern Territory(b)	75.4	70.6	13.8	11.0	60.7	50.5	5.6	3.9
Australian Capital Territory	44.3	41.3	11.9	9.9	36.9	29.7	3.8	3.2
Other Territories(c)	2.9	0.6	0.2	0.1	0.6	0.4	0.2	_
Total	4,918.1	4,894.7	1,336.7	1,329.8	3,714.2	3,764.2	441.4	421.6

(a) Figures for short-term movement are based on a sample and are subject to sampling error. See paragraphs 10 and 11 of the Explanatory Notes for more detail.

(b) See paragraph on state of stay in Appendix 2. (c) Not available prior to February 1995. Includes territories of Christmas Island, Cocos (Keeling) Islands and Jervis Bay.

TABLE 9. SHORT-TERM MOVEMENT(a) — ARRIVAL OF OVERSEAS VISITORS COUNTRY OF RESIDENCE(b) AND MAIN REASON FOR JOURNEY(c)

			('000					
			Quarter ende	ed March			Percentage	Percentage
	2001		2002	2	2003		change	change
	('000)	%	('000)	%	('000)	%	2001 to 2002 2002	2002 to 2003
Country of Residence								
Major Group—								
Oceania and Antarctica	196.6	15.4	191.7	15.2	181.2	14.9	-2.5	-5.5
Europe and the Former USSR	345.1	27.1	354.2	28.0	344.2	28.3	2.7	-2.8
Middle East and North Africa	11.3	0.9	12.5	1.0	12.1	1.0	10.9	-3.0
Southeast Asia	151.5	11.9	155.3	12.3	141.9	11.7	2.5	-8.7
Northeast Asia	360.5	28.3	354.2	28.0	358.3	29.5	-1.7	1.2
Southern Asia	16.0	1.3	14.1	1.1	14.1	1.2	-12.0	0.5
The Americas	169.9	13.3	162.4	12.9	149.3	12.3	-4.4	-8.1
Africa (excluding North Africa)	17.7	1.4	17.9	1.4	14.6	1.2	0.9	-18.1
Total(c)	1 274.5	100.0	1 263.0	100.0	1 216.6	100.0	-0.9	-3.7
Selected source countries(b) —								
Germany	45.1	3.5	38.2	3.0	38.8	3.2	-15.2	1.5
Hong Kong (SAR of China)	42.4	3.3	43.0	3.4	33.6	2.8	1.4	-21.9
Indonesia	25.5	2.0	22.1	1.7	19.9	1.6	-13.4	-9.7
Japan	193.7	15.2	177.3	14.0	176.1	14.5	-8.5	-0.6
Korea	48.7	3.8	51.5	4.1	60.2	4.9	5.6	16.9
Malaysia	34.9	2.7	35.2	2.8	33.2	2.7	0.8	-5.8
New Zealand	162.5	12.7	159.9	12.7	150.7	12.4	-1.6	-5.8
Singapore	60.0	4.7	64.2	5.1	58.3	4.8	7.1	-9.3
Taiwan	29.8	2.3	28.1	2.2	25.8	2.1	-5.6	-8.4
United Kingdom	184.9	14.5	206.7	16.4	196.3	16.1	11.8	-5.0
United States of America	126.7	9.9	121.1	9.6	112.9	9.3	-4.4	-6.8
Main Reason for Journey								
Convention/conference	28.6	2.2	23.6	1.9	26.1	2.1	-17.6	10.6
Business	117.0	9.2	107.1	8.5	113.8	9.4	-8.4	6.2
Visiting friends/relatives	251.9	19.8	221.1	17.5	213.7	17.6	-12.2	-3.3
Holiday	678.2	53.2	592.2	46.9	616.3	50.7	-12.7	4.1
Employment	14.0	1.1	25.8	2.0	18.3	1.5	83.9	-29.2
Education	80.0	6.3	82.5	6.5	92.7	7.6	3.2	12.4
Other and not stated(d)	104.8	8.2	210.7	16.7	135.8	11.2	101.0	-35.6
Total	1 274.5	100.0	1 263.0	100.0	1,216.6	100.0	-0.9	-3.7

(a) Figures for short-term movement are based on a sample and are subject to sampling error. See paragraphs 10 and 11 of the Explanatory Notes for more detail. (b) See paragraphs 8 and 9 of the Explanatory Notes for more detail. (c) Includes not stated. (d) Includes "Exhibition' from July 1998.

EXPLANATORY NOTES

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INTRODUCTION	1 This publication contains statistics of persons arriving in, and departing from, Australia, together with the major characteristics of travellers. More detailed statistics can be made available on request (see paragraph 24).
SOURCE OF THE STATISTICS	2 Persons arriving in, or departing from, Australia provide information in the form of incoming and outgoing passenger cards (see Appendix 1). Incoming persons also provide information in visa applications, apart from people travelling as Australian and New Zealand citizens. These and other information available to the Department of Immigration and Multicultural and Indigenous Affairs (DIMIA) serve as a source for statistics of overseas arrivals and departures.
	3 In July 1998, DIMIA revised the incoming and outgoing passenger cards and associated procedures as well as computer systems. Following these changes, some questions on the passenger cards were not compulsory and answers to these questions were not checked by Customs officers. The question on marital status was deleted. Data on marital status is now derived from visa applications (only for certain visa classes) and is therefore not available for Australian or New Zealand citizens. The changes also affect the data for 'previous country of residence' which is imputed for Australian and New Zealand citizens. For more information see the May 1998 issue of this publication. Since July 1998, there have been additional minor changes to both incoming and outgoing passenger cards.
	 4 From July 2001, DIMIA adopted a new passenger card processing system which involved electronic imaging of passenger cards and intelligent character recognition of the data stored in the images. This process has yielded several improvements to the processing of passenger card data, most notably the detailed information about missing values. There have also been several changes to data quality. Information on these changes appears in Appendix 2. 5 The preliminary estimates of visitor arrivals by country of residence (see table 6, page 10) are based on data from DIMIA's Travel and Immigration Processing System (TRIPS). The TRIPS system produces a limited range of data, including country of citizenship, which is used by ABS to produce preliminary estimates by country of usual residence. These preliminary estimates will be revised in the next issue of this publication, when final data is available. For more information see pages 3 and 4 of the June 1997 and the September 1998 issues of this publication.
SCOPE	6 The statistics in this publication relate to the number of movements of travellers rather than the number of travellers (i.e. multiple movements of individual persons during a given reference period are each counted separately). The statistics exclude the movements of operational air and ships' crew, of transit passengers who pass through Australia but are not cleared for entry, and of passengers on pleasure cruises commencing and finishing in Australia aboard ships not then engaged on regular voyages. Similarly, these statistics exclude those persons not travelling under standard visa conditions, such as 'boat people' and the 1999 intake of Kosovo refugees.
STATE AND TERRITORY CLASSIFICATION	7 Following the 1992 amendment to the <i>Acts Interpretation Act</i> to include the Indian Ocean Territories of Christmas Island and the Cocos (Keeling) Islands as part of geographic Australia, population estimates commencing with the September quarter 1993 include estimates for these two territories. To reflect this change, another category of the state/territory classification has been created, known as Other Territories. Other Territories includes Jervis Bay

Territory, Christmas Island and the Cocos (Keeling) Islands.

EXPLANATORY NOTES

COUNTRY CLASSIFICATION	8 The classification of countries in this publication is the Australian Standard Classification of Countries for Social Statistics (ASCCSS). For more detailed information refer to the ABS publication <i>Australian Standard Classification of Countries for Social Statistics</i> (cat. no. 1269.0).
	9 The statistics on country of birth, citizenship, residence or main destination have certain limitations because of reporting on passenger cards. For instance, United Kingdom includes England, Scotland and Wales. Similarly Korea includes both the Republic of Korea and the Democratic People's Republic of Korea.
ESTIMATION METHOD	10 Overseas arrival and departure statistics are derived from a combination of full enumeration and sampling. All permanent movements and all movements with a duration of stay of one year or more are fully enumerated. All movements with a duration of stay of less than one year are sampled. Statistics relating to these movements are therefore estimates which may differ from statistics which would have been obtained if details of all these movements had been processed.
	11 Since January 1997 variable sample skips have been used in the selection of records to be sampled. Separate skips are applied for each country of citizenship and the skips may vary for each processing month. Over a year about 3.5% of all short term movements are selected for sampling.
	12 The statistics in this publication have been rounded to the nearest 100 for short-term movements and to the nearest 10 for permanent and long-term movements. The sums of the components may, due to rounding, not add exactly to totals.
CORRECTIONS AND IMPUTATIONS	13 The imprecision due to sampling errors should not be confused with errors arising from imperfections in reporting, which may occur in any data collection, whether sampled or not. Every effort is made to minimise such errors, both through careful design of the passenger cards and through checks on the information once it is received. During the edit process some items are corrected where they conflict with other known information. Missing replies to certain items such as age and country of birth are also imputed by reference to other related items. Information on non-response rates and data imputation appears in Appendix 2.
	 14 Errors of this kind differ from discrepancies arising from the fact that certain information reflects the travellers' intentions at the time the passenger cards were completed. These intentions are, of course, subject to change. Particularly affected is the distinction between permanent and temporary movement and in the latter case, length of intended stay, country in which most time will be spent and main reason for journey.
SEASONAL ADJUSTMENT AND TREND ESTIMATES	15 Original and seasonally adjusted short-term overseas visitor arrivals and short-term Australian resident departures are shown in tables 1 and 2 respectively. In the seasonally adjusted series, account has been taken of normal seasonal factors and trading day effects (arising from the varying numbers of Sundays, Mondays, Tuesdays etc. in the month) and the effect of movement in the date of Easter which may, in successive years, affect figures for different months.

EXPLANATORY NOTES

SEASONAL ADJUSTMENT AND TREND ESTIMATES continued

16 Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series may be more clearly recognised. Seasonal adjustment procedures do not aim to remove the irregular or non-seasonal influences which may be present in any particular month, such as the effect of major sporting and cultural events, changes in airfares and the fluctuation of the Australian dollar relative to other currencies. Irregular influences that are highly volatile can make it difficult to interpret the movement of the series even after adjustment for seasonal variation.

17 The trend estimates for short-term overseas visitor arrivals and short-term Australian resident departures are shown in tables 1 and 2 respectively. These trend estimates are derived by applying a 13–term Henderson-weighted moving average to all months of the respective seasonally adjusted series except the first and last six months. Trend series are created for the last six months by applying surrogates of the Henderson weighted moving average to the seasonally adjusted series.

18 While this technique enables smoothed data for the latest period to be produced, it does result in revisions to the smoothed series, principally of recent months, as additional observations become available. There may also be revisions as a result of the re-estimation of the seasonal factors. For further information, see *A Guide to Interpreting Time Series—Monitoring 'Trends', an Overview* (cat. no. 1348.0).

19 The trend estimates are a measure of underlying behaviour and, in the short term, may be adversely affected by unusual influences recorded in the original data. As the March and April 2003 original and seasonally adjusted estimates include the effect of international reports of SARS, and the anticipation and commencement of military action in Iraq, users are advised to exercise caution when assessing the most recent trend estimates, which will be revised in future publications, as new monthly data become available.

RELATED PUBLICATIONS

20 Users of these statistics may also wish to refer to the following ABS publications:

- Australian Demographic Statistics (cat. no. 3101.0)—issued quarterly
- Migration, Australia (cat. no. 3412.0)—issued annually

21 Related statistics are also published by the Department of Immigration and Multicultural and Indigenous Affairs, the Department of Transport and Regional Services and the Bureau of Tourism Research.

22 Current publications and other products produced by the ABS are listed in the *Catalogue of Publications and Products, Australia* (cat. no. 1101.0). The Catalogue is available from any ABS office or the ABS web site <www.abs.gov.au>. The ABS also issues a daily *Release Advice* on the web site which details the products to be released in the week ahead.

AMENDMENT TO PREVIOUS ISSUE23 The March 2003 issue of this publication (released 28 April 2003),
contained an error on Table 6. The preliminary estimate for short-term visitor
arrivals for March quarter 2003 is 1,222,700 (rather than 824,100 as published).
The percentage change compared to March quarter 2002 is -3.2% (rather than
-34.7% as published). The preliminary estimates have been further revised in
this issue with final data based on passenger cards (see paragraph 5 of the
Explanatory Notes).

EXPLANATORY NOTES

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ADDITIONAL STATISTICS AVAILABLE	24 As well as the statistics included in this and related publications, other relevant unpublished data are available for the following variables:				
	Citizenship (Nation Country of birth Age (Date of birth				
	Sex				
	Marital status (not available for Australian or New Zealand citizens)				
	Category of travel				
	Permanent migrant				
	Previous/future country of residence				
	State of intended address/lived				
	Overseas visitor				
	Intended/actu	ual length of stay			
	Main reason f				
	Country of re				
		ded address/in which most time spent			
	Australian resider				
		ual length of stay overseas			
	Country spent/intend to spend most time abroad State or territory of intended address/state or territory lived				
		available for short-term movements)			
	Country of embarkation/disembarkation				
	Airport/Port of arrival/departure				
	Arrival/departure date				
	Intention to live in Australia for next 12 months (not available for short-term movements)				
	This continued continued continued control of the second s	tion draws extensively on information provided by DIMIA. ooperation is very much appreciated; without it, the statistics not be available. Information received by the ABS is treated ce as required by the <i>Census and Statistics Act 1905</i> .			
SYMBOLS AND OTHER USAGES	ABS	Australian Bureau of Statistics			
	ASCCSS	Australian Standard Classification of Countries for Social Statistics			
	DIMIA	Department of Immigration and Multicultural and Indigenous Affairs			
	OAD	Overseas Arrivals and Departures			
	SAR	Special Administrative Region			
	SARS	Severe Acute Respiratory Syndrome			
	TRIPS	Travel and Immigration Processing System			
	р	preliminary			
	n.y.a.	not yet available			
	r	revised			
	_	nil or rounded to zero			
		not applicable			

GLOSSARY

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Australian resident	Australian residence is self-defined as reported by travellers when completing Incoming and Outgoing Passenger Cards.
Category of movement	Overseas Arrivals and Departures are classified according to length of stay (in Australia or overseas), recorded in months and days by travellers on passenger cards. There are three main <i>categories of movement</i> :
	permanent movementslong-term movementsshort-term movements.
	A significant number of travellers (i.e. overseas visitors to Australia on arrival and Australian residents going abroad) state exactly 12 months or one year as their intended period of stay. Many of them stay for less than that period and on their departure from, or return to, Australia are therefore classified as short-term. Accordingly in an attempt to maintain consistency between arrivals and departures, movements of travellers who report their actual or intended period of stay as being one year exactly are randomly allocated to long-term or short-term, in proportion to the number of movements of travellers who report their actual length of stay as up to one month more, or one month less, than one year.
Country of residence	Country of residence refers to the country in which travellers regard themselves as living or as last having lived.
Intended length of stay	On arrival in Australia, all overseas visitors are asked to state their 'Intended length of stay in Australia'. On departure from Australia, all Australian residents are asked to state their 'Intended length of stay abroad'.
Long-term arrivals	Long-term arrivals comprise:
	 overseas visitors who intend to stay in Australia for 12 months or more (but not permanently); and Australian residents returning after an absence of 12 months or more overseas.
Long-term departures	Long-term departures comprise:
	 Australian residents who intend to stay abroad for 12 months or more (but not permanently); and overseas visitors departing who stayed 12 months or more in Australia.
Main destination	Australian residents travelling overseas are asked on departure for the name of the country in which they intend to spend most time.

GLOSSARY

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Main reason for journey	On arrival in, or departure from, Australia all overseas visitors and Australian residents are asked to state their purpose of journey. From September 1994, all statistics relating to <i>main reason for journey</i> have been published using the following categories:
	 convention/conference business visiting friends/relatives holiday employment education other
	In tabulations of data collected before September 1994, the 'Other' category includes 'In transit' and the 'Holiday' category includes both 'Student vacation' and 'Accompanying business visitor'.
Main state/territory of stay	Overseas visitors are asked on departure for the name of the state or territory in which they spent the most time.
Overseas Arrivals and Departures (OAD)	Overseas Arrivals and Departures refer to the arrival or departure of Australian residents or overseas visitors, through Australian airports (or sea ports), which have been recorded on Incoming or Outgoing Passenger Cards. Statistics on Overseas Arrivals and Departures relate to the number of movements of travellers rather than the number of travellers (i.e. the multiple movements of individual persons during a given reference period are all counted).
Permanent arrivals	Permanent arrivals (settlers) comprise:
	 travellers who hold migrant visas (regardless of stated intended period of stay); New Zealand citizens who indicate an intention to settle; and those who are otherwise eligible to settle (e.g. overseas born children of Australian citizens).
	This definition of settlers is used by the Department of Immigration and Multicultural and Indigenous Affairs (DIMIA). Prior to 1985 the definition of settlers used by the ABS was the stated intention of the traveller only. Numerically the effect of the change in definition is insignificant. The change was made to avoid the confusion caused by minor differences between data on settlers published separately by the ABS and DIMIA.
Permanent departures	Permanent departures are Australian residents (including former settlers) who on departure state that they intend to settle permanently in another country.
Short-term arrivals	Short-term arrivals comprise:
	 overseas visitors whose intended stay in Australia is less than 12 months; and Australian residents returning after an absence of less than 12 months overseas.
Short-term departure	Short-term departures comprise:
	 Australian residents who intend to stay abroad for less than 12 months; and overseas visitors departing who stayed less than 12 months in Australia.

STANDARD ERRORS

RELIABILITY OF ESTIMATES

1 Estimates based on a sample are subject to sampling variability i.e. they may differ from those that would be obtained from full enumeration.

2 The sampling error associated with any estimate can be estimated from the sample results and one measure so derived is the standard error. Given an estimate and the standard error on that estimate, there are about two chances in three that the sample estimate will differ by less than one standard error from the figure that would have been obtained from full enumeration, and about nineteen chances in twenty that the difference will be less than two standard errors. The relative standard error is the standard error on the estimate expressed as a percentage of the estimate.

3 It would be impractical to publish estimates of standard errors for all figures in individual tables. However, the following table of standard errors and relative standard errors gives an indication of the magnitude of the sampling error associated with any estimate of a particular size for short-term and total movement.

		RM RE OR ARRIVAL ALIAN RESIDENTS	· · · · · · · · · · · -	ERM OR DEPARTURE SEAS VISITORS	TOTAL ARRIVALS DEPARTUI	
Estimated	.	Relative		Relative	.	Relative
number of persons	Standard error	standard error	Standard error	standard error	Standard error	standard error
• • • • • • • • •						• • • • • • • •
	no.	%	no.	%	no.	%
10 000	550	6	490	5	550	6
5 000	450	9	330	7	410	8
2 000	280	14	230	11	250	13
1 000	200	20	150	15	170	17
750	180	24	140	19	150	20
500	130	26	110	22	125	25
400	120	30	100	25	115	29
300	110	36	84	28	97	32
200	90	45	70	35	80	40
100	63	63	49	49	56	56

APPROXIMATE STANDARD ERRORS ON ESTIMATES FOR STRATIFIED SAMPLE

4 An example of the use of this table is as follows. If the estimate of the number of Australian resident departures for short-term visits abroad is 500, then the standard error on this estimate is 130 i.e. there are two chances in three that the actual number of Australian resident departures for short-term visits abroad will lie between 370 and 630 and nineteen chances in twenty that it will lie between 240 and 760.

5 The larger the size of an estimate the smaller the relative standard error. For any estimate of greater than 10,000 the relative standard error will be less than 6%.

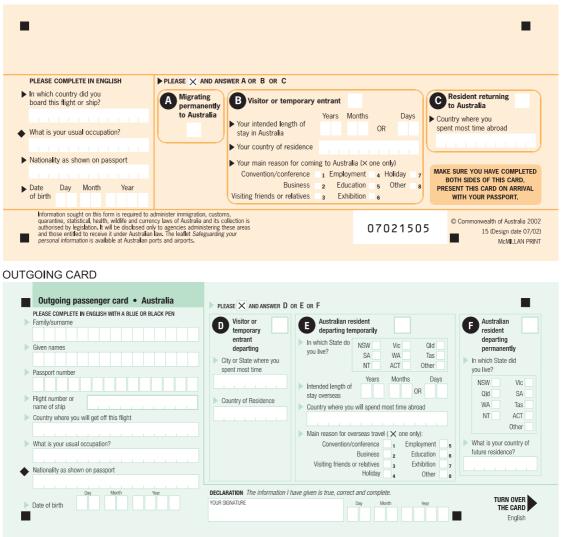
6 The estimate of the difference between an estimate in two different periods or between different estimates from the same period is also subject to sampling error. The standard error on the difference between any two estimates which are subject to sampling error can be approximated by using the larger standard error of the estimates inflated by a factor of 1.4.

7 An example of the use of this procedure is as follows. Assume the estimates of the number of arrivals to Australia from Taiwan during January 1994 and January 1995 are 1,500 and 750 respectively. The difference between the 1994 and 1995 figures is 750 and the standard errors on these estimates are approximately 190 and 140. The standard error on the difference is approximately 266 (1.4×190), and there are nineteen chances in twenty that the estimate of the difference between the two years will lie between 218 and 1,282.

INCOMING CARD - FRONT

Incoming passenger card Australia PLEASE COMPLETE IN ENGLISH WITH A BLUE OR BLACK PEN Family/surname Given names Siven names Passport number Siven names	 YOU MUST ANSWER EVERY QUESTION - IF UNSURE, X Yes Are you bringing into Australia: Goods that may be prohibited or subject to restrictions, such as medicines, steroids, firearms, weapons of any kind or Ilicit drugs? More than 1125mL of alcohol or 250 cigarettes or 250g of tobacco products? Goods obtained overseas or purchased duty and/or tax free in Australia with a combined total price of more than AUD\$400, including gifts? Goods/samples for business/commercial use? 	Yes No Yes No Yes No Yes No
 Flight number or name of ship Intended address in Australia 	 AUD\$10,000 or more in Australian or foreign currency equivalent? Any food - includes dried, fresh, preserved, cooked, uncooked? Wooden articles, plants, parts of plants, traditional medicines or herbs, seeds, bubls, straw, nuts? 	Yes No Yes No
State Do you intend to live in Australia for the next 12 months? Yes No If you are NOT an Australian citizen: Do you suffer from tuberculosis? Yes	 8. Animals, parts of animals and animal products including equipment, eggs, biologicals, specimens, birds, fish, insects, shells, bee products, pet food? 9. Soil, or articles with soil attached, ie. sporting equipment, shoes, etc? ▶10. Have you visited a rural area or been in contact with, or near, farm animals outside Australia in the past 30 days? 	Yes No Yes No Yes No
Do you have any criminal conviction/s? Yes No	▶ 11. Have you been in Africa or South America in the last 6 days?	Yes No
DECLARATION The information I have given is true, correct and complete. I understand failure to answer any questions may have serious consequences.	GNATURE Day Month Year	TURN OVER THE CARD English

INCOMING CARD - BACK



(a) Incoming card used from November 1999. Outgoing card used from July 2000 when a new question on currency was added to the reverse side. See paragraph 3 of the Explanatory Notes for information on passenger card changes

SCANNING AND IMAGING	The introduction of a new passenger card processing system from July 2001 has meant that information is now available on the frequency and impact of data item imputation. Much of this information has not been available previously. Additionally, the move to a new processing system has also given rise to new data quality issues directly associated with scanning and imaging.
DEFECTIVE CARDS	There are a small number of unreadable or damaged passenger cards for each month. ABS receives the count of these cards from the Department of Immigration and Multicultural and Indigenous Affairs (DIMIA) by movement direction, box type and port of clearance. The information on these cards is then physically processed by the ABS and included in the estimates presented here.
DURATION OF STAY	From July 1998 DIMIA are able to determine the actual length of stay for departing overseas visitors and arriving Australian residents which was previously collected from information on intended length of stay supplied on the arrival and departure card by the passenger. This new method had resulted in a change in data distribution with the number of passengers staying for one year exactly declining significantly when compared with movements prior to July 1998.
	The introduction of the new passenger card processing system from July 2001 has shown further evidence of rounding to exactly one year in intended duration of stay/travel as reported by visitors arriving in Australia and Australian residents departing the country. To reflect the historical movement patterns, the records with a reported duration of exactly one year are allocated to short-term and long-term. For visitors, 75% of such records are allocated to short-term and 25% to long-term. The ratio is 67:33 for residents departing Australia.
TRIPS AND MATCHING OF MOVEMENTS ON THE SECOND LEG OF TRAVEL	Each month there are records for long-term residents returning to Australia and long-term visitors departing Australia which could not be matched with DIMIA's Travel and Immigration Processing System (TRIPS) records. Records have been created directly from TRIPS for records that did not match with a passenger card and then added to the ABS processing system.
NEW ZEALAND CITIZENS	Travellers on New Zealand (NZ) passports do not need a visa to enter Australia. As a result, on arrival in Australia their visa documentation cannot be used to determine whether they are either a permanent migrant or a temporary visitor, or an Australian resident returning from New Zealand. DIMIA believes that a substantial proportion of holders of NZ passports tick Box A (migrating to Australia) each time they arrive in the country, causing an overcount of NZ migrants entering Australia. To correct the overcounting of NZ migrants, with the introduction of the new processing system from July 2001, DIMIA coded all NZ citizen arrivals who had ticked Box A and had been to Australia previously (based on immigration records) to resident returning (Box C). If these people were visitors previously, this recoding had the effect of incorrectly reducing the number of NZ migrants whilst at the same time incorrectly increasing the number of NZ citizen returning residents. This problem was overcome by moving the NZ citizens that have been changed by DIMIA from Box A to Box C back to Box A. DIMIA are currently investigating methods to allocate NZ citizens to the correct category of travel.

NON-RESPONSE

A1. NON-RESPONSE RATES PRIOR TO IMPUTATION, MARCH 2003(a)

• • • • • • • • • • • • • • • • • • • •	March	••••
OAD variables	Incoming	Outgoing
•••••	%	
	70	70
Citizenship (Nationality)	0.1	0.1
Country of birth	0.5	0.8
Age (Date of birth)	_	_
Sex	_	_
Marital Status(b)	39.6	58.5
Category of travel	1.9	1.2
Permanent migrant		
Previous/future country of residence	21.3	8.0
Overseas visitor		
Intended/actual length of stay	4.3	1.9
Main reason for journey	6.3	
Australian residents		
Actual/intended time away from		
Australia	1.3	4.7
Main reason for journey		5.8
Occupation(c)	6.2	5.7
Country of		
embarkation/disembarkation	3.4	2.3
Whether intend to live in Australia for		
next 12 months	35.4	

(a) Non-response rates are unweighted.

(b) Not available for Australian or New Zealand citizens.

(c) Not available for short-term movements.

INTENDED LENGTH OF STAY / TIME AWAY FROM AUSTRALIA

MAIN REASON FOR JOURNEY

Before the introduction of the redesigned passenger card in July 1998, 5% of short-term visitor arrivals, on average, were recorded as having a reason for journey of 'Other' or 'Not Stated'. This percentage rose to 14% for July, 16% in August and 29% in September 1998 as a result of processing problems. These problems have now been addressed by DIMIA, with the percentage of 'Other' and 'Not Stated' dropping in October 1998 to 8% and 7% in November 1998.

Non-response rates are available for these data items from November 1998. For data

prior to November 1998, imputation carried out as part of processing by DIMIA has prevented reliable estimation of non-response rates for these two data items.

From the January 1999 issue of this publication, published figures (table 3 in this publication) referencing these three months have been revised. The revised data were calculated by estimating the number of persons responding 'Other / Not Stated' using past trends for each country of citizenship and proportionally allocating any persons in excess of the estimated 'Other / Not Stated' total amongst the remaining categories. 'Not Stated' rates are now separately available from February 1999 onwards.

STATE IN WHICH MOST TIME WAS SPENT	For the months of August 1998, September 1998 and October 1998, data entry problems experienced by DIMIA caused an overstatement of the Northern Territory as the main state of stay with a corresponding understatement for the remaining states and territories. These numbers have returned in November 1998 to levels more comparable with previous years, with DIMIA indicating that they have instigated data quality procedures to address this issue.			
	From the January 1999 issue of this publication, published figures (table 8 in this publication) referencing these months have been revised. The revised data were calculated by estimating the number of persons indicating the Northern Territory as their main state of stay using past trends and proportionally allocating any persons in excess of these estimates amongst the remaining states and territories.			
	With the introduction of the new processing system from July 2001, DIMIA have provided the ABS with data on all missing values of state of stay and state of usual residence. These missing values are now imputed.			
SEPTEMBER 1998 PROCESSING	A problem was experienced in the processing of OAD data for movement dates between 6 September 1998 and 16 September 1998, following the introduction of changes to DIMIA's input processing system. This problem may affect in the order of 10% of all September records used in estimation and result in incorrect details for citizenship, date of birth, sex and country of birth.			
DATA IMPUTATIONS	Data was imputed for non-response for state of stay/residence. For state of stay,			
	non-responses were imputed at the category of traveller and state of clearance level.			
	Non-responses were implated at the category of travener and state of clearance level.			
	Non-response rates for state of stay are presented in the table below:			
	A2. DISTRIBUTION OF NON-RESPONSE RATES FOR STATE OF STAY BY CATEGORY OF TRAVELLER, MARCH 2003(a)			
	• • • • • • • • • • • • • • • • • • • •			
	Category of traveller March			
	%			
	Permanent arrivals—settlers 5.8			
	Long-term residents returning 1.3			
	Long-term visitors arriving 4.2			
	Short-term residents returning 0.4			
	Short-term visitors arriving8.1Residents departing permanently3.6			
	Long-term residents departing 2.7			
	Long-term visitors departing 23.6			
	Short-term residents departing 1.9			
	Short-term visitors departing 7.8			
	(a) Non-response rates are weighted.			
	Non-responses for country of stay and country of usual residence were imputed in two			
	stages. In the first stage, records with country of stay/residence wire imparted in two			

stages. In the first stage, records with country of stay/residence missing were set to country of disembarkation/embarkation if a response was available. In the second stage, for remaining records where country of stay/residence was missing, values were imputed at the category of traveller, reason for journey and country of citizenship level based on responses to other cards within each subgroup. Accordingly, the level of records with data for country of stay/residence not stated has been minimised.

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	• • • • • • • • • • • • • • • • • • • •		
DATA IMPUTATIONS CONTINUED	Table A3 below presents the percentage missing as supplied by DIMIA and prior	of records with country of stay/residence to imputation.	
	A3. COUNTRY OF STAY/RESIDENCE NON-RESPONSE RATES BY PASSENGER CARD BOX TYPE, MARCH 2003(a)		
	Box type	March	
		%	
	A: Migrating permanently to Australia B: Visitor or temporary entrant	21.3 9.0	
	C: Resident returning to Australia	7.0	
	D: Visitor or temporary entrant departing	13.1	
	E: Australian resident departing temporarily F: Australian resident departing permanently		
	• • • • • • • • • • • • • • • • • • • •		
	(a) As on initial data supplied by DIMIA.		
	Table A4 shows the non-response rates for country of stay/residence following the		
	application of the first stage of imputation	on.	
	A4. COUNTRY OF STAY NON-RESPONS MARCH 2003(a)(b)	E RATES BY CATEGORY OF TRAVELLER,	
	8,	March	
		%	
	Permanent arrivals—settlers	4.7	
	Long-term residents returning	0.8	
	Long-term visitors arriving	0.9	
	Short-term residents returning	1.0	
	Short-term visitors arriving Residents departing permanently	0.9 0.4	
	Long-term residents departing	0.1	
	Long-term visitors departing	0.6	
	Short-term residents departing	0.4	
	Short-term visitors departing	0.5	
	(a) Following imputation based on country of disem		
	(b) Non-response rates are weighted.		
SEPTEMBER 1999 PROCESSING	September 1999 overseas arrivals and de	epartures data are revised for movements from,	
	and to, China (excl. SARs and Taiwan) ar	nd Hong Kong (SAR of China) in respect of	
	three variables: country of birth, country of citizenship and country of residence/stay.		
	Changes to 'country of birth' and 'country of citizenship' have been made from data		
	supplied by DIMIA. Changes to 'country of residence/stay' have been made by assuming		
	the average proportion of country of birth to country of residence/stay for migrants		
		Hong Kong (SAR of China) in September 1995	
	to September 1998.		
PERMANENT ARRIVALS DURING 1999	The number of permanent arrivals during July to December 1999 were revised in		
	October 2000, as advised by DIMIA.		
SEPTEMBER QUARTER 2000	A processing error has been identified w	hich affected the distribution of short-term	
PROCESSING		y for the months of August and September	
	2000. Affected data have been re-process		
		ed in the October to December 2000 edition of	
	this publication.		

FORMAT DECEMBER 2000

CHANGES TO NEW ZEALAND PASSPORT The format of New Zealand passport numbers changed in December 2000 causing a recent decline in preliminary estimates of short-term visitor arrivals from New Zealand and subsequent increasing discrepancy between preliminary and final data. As the number of new and renewed passports issued to New Zealanders increased, the number of New Zealand movements as recorded by TRIPS, declined.

> To resolve the problem, DIMIA has modified the reporting system to identify both kinds of passports. DIMIA have supplied the ABS with correct New Zealand TRIPS backdated to December 2000. The correct data supplied by DIMIA was used in the TRIPS model by the ABS in March 2003, with the updated preliminary estimates of New Zealand visitors published in the February 2003 issue.

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